

ARRANGING A FUNERAL PLAN

YOUR OPPORTUNITY TO TELL US WHAT YOU ARE LOOKING FOR

Few of us like to contemplate our own mortality but we have to face up to the fact that our time is limited. Hopefully the time of our death is many years away but at some time in the future you will require a funeral and it makes it much easier for those that you leave behind if you have given this some thought and preparation

Please complete the questions below giving as much detail as you can. If you need more space, please continue on the reverse page

1. Do you have an existing funeral plan in place? (Whether arranged by yourself or by someone else on your behalf)

If you have one, please provide full details

2. Do you have a life insurance policy in place that was set up to cover funeral costs?

If you have one, please provide full details

3. Do you have any experience from family or friends who have used a funeral plan for their funeral?

4. Do you have a preferred Funeral Plan provider? E.g., Golden Charter, Dignity, or Other

5. Do you have any ethical or religious beliefs which determine how your funeral should be considered?

6. Would you like to be buried or cremated?

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7. Do you have any preference on where you would like your funeral to take place?

8. Do you have a preferred funeral director?

9. Would you like a green, natural burial, or a woodland burial? *¹

10. Do you want to be buried at sea? *²

11. Have you any arrangements in place to donate your body to medical science? *³

12. Do you have any plans to move outside the UK?

13. Have you an up to date Will and have you completed and registered your Lasting Powers of Attorney?

Would you like to appoint your Executors or your Attorneys as your chosen representatives for your Funeral Plan?

14. Would you like to pay in one lump sum or by installments?

15. If you would like to pay by instalments, do you have any preference about the time period for the payments? (e.g., 1 year, 5 years, etc.)

16. Do you have any additional requirements or requests which have not been dealt with above?

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Have you completed your funeral wishes form?

This form gives you the opportunity to help those you leave behind by providing them with further details about how you would like your funeral to be conducted. You can let them know what music, readings, flowers, etc. you would like.

This is available to download from our website at <https://www.interfacefinancialplanning.co.uk> > Our Specialisms > Funeral Plans (<https://interfacefinancialplanning.co.uk/operational-documents/funeral-wishes/>) OR we can send you a copy if you wish.

We recommend that you complete your funeral wishes form and ensure that you provide a copy to your chosen representative whether you take out a funeral plan or not

***¹ We can provide further information on your request**

***² There are only three designated burial sites in English coastal waters. They are at Newhaven in East Sussex, The Needles Spoil Ground near the Isle of Wight and Tynemouth, Tyne and Wear**

***³ Further details can be obtained from The Human Tissue Authority <https://www.hta.gov.uk/medical-schools>**

Clients Name:

Date: